

DGAP Voting Rights Announcement: Hornbach Holding AG & Co. KGaA

HORNBACH Holding AG & Co. KGaA: Publication according to section 27a para. 2 WpHG with the objective of Europe-wide distribution

09.11.2015

Dissemination of a Voting Rights Announcement transmitted by DGAP – a service of EQS Group AG.

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On 5 November 2015 Arnhold and S. Bleichroeder Holdings, Inc., New York, NY, United States, notified HORNBACH Holding AG & Co. KGaA, Neustadt an der Weinstrasse, Germany, pursuant to Section 27a para. 1 WpHG (German Securities Trading Act), thereby making reference to its notification of voting rights pursuant to Section 21 para. 1 WpHG on 15 October 2015 regarding the exceedance of the threshold of 10%, as follows:

The acquisition of voting rights results from an attribution of voting rights from shares in the issuer following the conversion of preference shares without voting rights into ordinary voting shares in connection with the issuer's conversion from a Stock Corporation (Aktiengesellschaft) into a Partnership Limited by Shares (Kommanditgesellschaft auf Aktien). A subsidiary of the notifying party, First Eagle Investment Management, LLC, is entrusted with the administration of the relevant shares.

I. Aims Underlying the Acquisition of the Voting Rights (Section 27a para. 1 sentence 3 WpHG)

1. The relevant shares constitute a financial investment by which the notifying party's subsidiary intends to generate a profit for and on behalf of its customers.
2. The notifying party's subsidiary is constantly monitoring market developments and evaluating market opportunities, including in respect of shares in the issuer, on behalf of its customers. While as of the date hereof, no decision has been made, the notifying party cannot exclude that its subsidiary, for and on behalf of its customers, may acquire additional shares in the issuer in the next 12 months by way of purchasing shares or in any other way.
3. The notifying party currently does not intend to exert an influence on the appointment or removal of members of the issuer's administrative, managing or supervisory bodies, other than by permitting its subsidiary to exercise its voting rights in the ordinary course of elections of members to the supervisory board.
4. The notifying party currently does not pursue a material change in the issuer's capital structure, including as regards the ratio between equity and debt financing and the dividend policy.

II. Origin of the Funds Used (Section 27a para. 1 sentence 4 WpHG)

Since the acquisition of voting rights resulted from a conversion of existing shares, no new

funds were used to acquire the voting rights.'

Neustadt an der Weinstrasse, 9 November 2015
HORNBAACH Holding AG & Co. KGaA
represented by HORNBAACH Management AG
Board of Management

End of Voting Rights Announcement