

HORNBACH Baumarkt AG

Bornheim

Notice pursuant to Sec. 27 (3) Sentence 1 and Sec. 14 (3) Sentence 1 of the German Securities Acquisition and Takeover Act (WpÜG)

Shares in HORNBACH Baumarkt AG:

ISIN: DE0006084403

Tendered Shares in HORNBACH Baumarkt AG:

ISIN: DE000A3MQC39

An updated version of the joint reasoned opinion of the Management Board and Supervisory Board of HORNBACH Baumarkt AG on the public delisting offer (cash offer) published on January 14, 2022 by HORNBACH Holding AG & Co. KGaA, Bornheim, Germany, to the shareholders of HORNBACH Baumarkt AG. In the updated version, the members of the Management Board and Supervisory Board of HORNBACH Baumarkt AG holding shares in HORNBACH Baumarkt AG have been supplemented and a non-binding German translation of the fairness opinion has been included.

Copies of the reasoned statement have been available for distribution free of charge since the date of this publication at HORNBACH Baumarkt AG, Hornbachstr. 11, 76879 Bornheim, Germany (orders by e-mail: invest@hornbach.com, telephone (+49) 6348/60-2444).

In addition, the statement and the non-binding English translation thereof are available on the Internet at

[https://www.hornbach-holding.de/de/investor_relations/pluto/pluto2/delisting_dual.html#hornbach+building market](https://www.hornbach-holding.de/de/investor_relations/pluto/pluto2/delisting_dual.html#hornbach+building+market)
published. Only the German version is authoritative.

The publication is available

on the Internet at:

[https://www.hornbach-holding.de/de/investor_relations/pluto/pluto2/delisting_dual.html#hornbach+building market](https://www.hornbach-holding.de/de/investor_relations/pluto/pluto2/delisting_dual.html#hornbach+building+market)

On the Internet at: 27 January 2022.

Bornheim, 27 January 2022

HORNBACH Baumarkt AG

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ISIN: DE0006084403

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ISIN: DE000A3MQC39

The Management Board and Supervisory Board of HORNBACH Baumarkt AG today issued a joint reasoned statement pursuant to Section 27 (1) of the German Securities Acquisition and Takeover Act (WpÜG) in respect of the public delisting offer (cash offer) published by HORNBACH Holding AG & Co. KGaA, Bornheim, Germany, to the shareholders of HORNBACH Baumarkt AG on 14 January 2022.

Copies of the reasoned statement have been available for distribution free of charge since the date of this publication at HORNBACH Baumarkt AG, Hornbachstr. 11, 76879 Bornheim, Germany (orders by e-mail: invest@hornbach.com, telephone (+49) 6348/60-2444).

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On the Internet at: 24 January 2022.

Bornheim, 24 January 2022

HORNBACH Baumarkt AG

The Board

The Supervisory Board